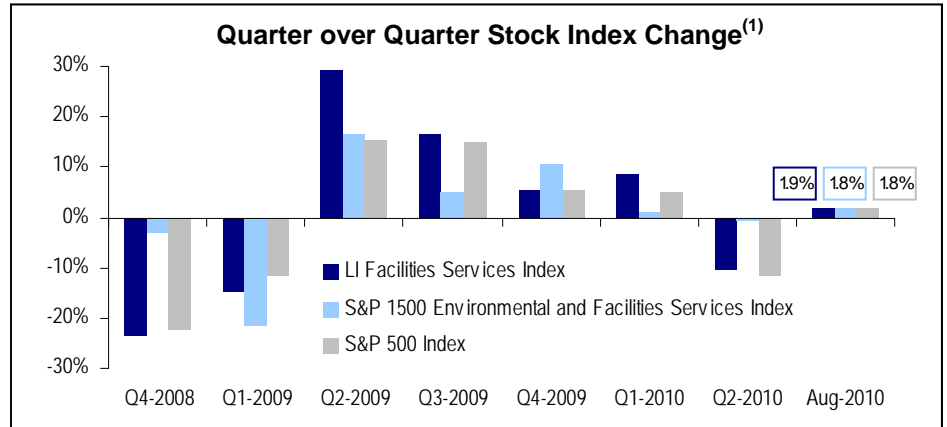


## LI Facilities Services ("FS") Index Increases Through August 2010

### Q3 to Date Performance

| Outperformers*                 | Change |
|--------------------------------|--------|
| Prosegur Compania de Seguridad | +19.6% |
| UGL Limited                    | +11.8% |
| Compass Group plc              | +8.0%  |
| Underperformers*               | Change |
| ABM Industries Inc.            | -6.4%  |
| UniFirst Corp.                 | -10.8% |
| Rentokil Initial plc           | -10.9% |

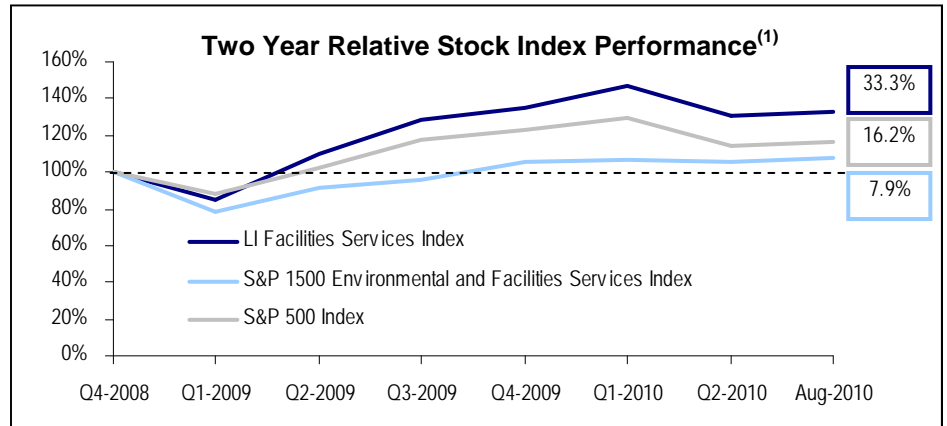
\* Based on share price performance from Q2 2010 through 8/31/2010



### FS Stock Highlights

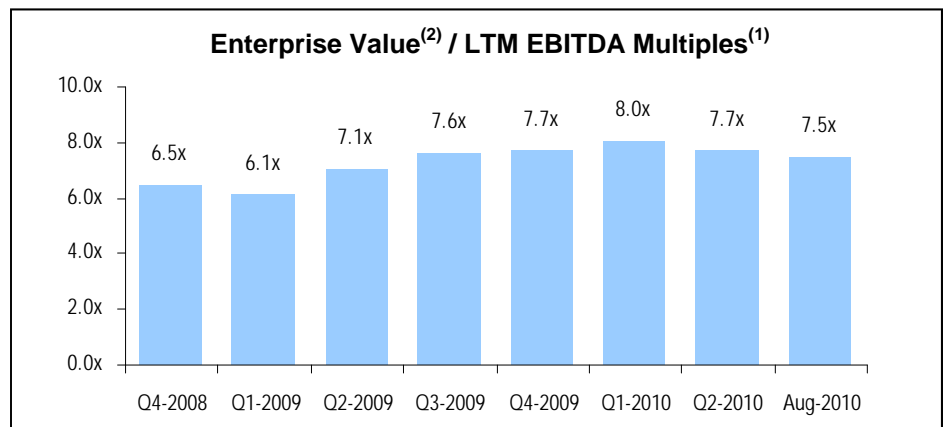
From last quarter:

- LI Facilities Services Index increased 1.9%
- S&P 1500 Environmental and Facilities Services Index increased 1.8%
- S&P 500 Index increased 1.8%
- Facilities Services Enterprise Value / LTM EBITDA multiples decreased 2.8% to 7.5x



### Heard on the Street

- 8/25/2010: **ISS** has initiated a strategic review process which includes considering a sale or an initial public offering
- 8/6/2010: **Securitas** plans to continue to make selective acquisitions in mature and new markets
- 8/4/2010: **Wayne Automatic Fire Sprinklers** is interested in making strategic acquisitions
- 8/4/2010: **Clean Harbors** is in a strong position to pursue selective acquisitions
- 8/3/2010: **Central Security** is rumored to be up for sale by **Great Hill Partners**
- 7/16/2010: **GCA Services Group** has raised \$125 million of senior debt from **GE Capital** to refinance its existing facility
- 7/15/2010: **Dwyer Group** is seeking acquisitions of similar franchise service businesses
- 7/14/2010: **Mitie Group** is well positioned financially to complete acquisitions
- 7/12/2010: **Orkin** is seeking acquisitions of complementary pest control companies
- 6/29/2010: **Quad-C Management** acquired **A. Stucki Company** for \$52 million



Source: Capital IQ

(1) Values for most recent period based on Q3 2010 to date as of 8/31/2010

(2) Enterprise Value is calculated as market capitalization plus total net debt, preferred equity and minority interest

### About the LI Facilities Services Index

The LI Facilities Services Index is a market cap weighted composite stock index similar to the S&P 500 Index. The index is prepared by first selecting a base period, in this case, Q4 2008, and totaling the market caps of the companies in this period. This period and the total market cap is set to a base index at 100%. Next, the current period's total market cap is calculated, divided by the base period's total market cap and then multiplied by the base index (100%). The result is the index value used for plotting the Relative Stock Index Performance graph above. A full list of the companies included in the LI Facilities Services Index can be found on the back page. Since Q1 2010, the index has been adjusted to replace Protection One Inc. (taken private) with Johnson Controls Inc. Figures shown above are historically updated to reflect the updated LI Facilities Services Index.

## LI Facilities Services Index Stock Data (\$ in millions except per share data)

|   | Current Price | 52-Wk High | Market Cap | Enterprise Value | Diluted EPS | LTM Rev  | EV / LTM |        |       | LTM Growth |        | EBITDA Margin | Net Debt/ EBITDA |
|---|---------------|------------|------------|------------------|-------------|----------|----------|--------|-------|------------|--------|---------------|------------------|
|   |               |            |            |                  |             |          | Rev      | EBITDA | EBIT  | Rev        | EBITDA |               |                  |
| ABM Industries Inc.                               | \$ 19.61      | \$ 23.00   | \$ 1,020   | \$ 1,138         | \$ 1.10     | \$ 3,462 | 0.3x     | 8.5x   | 11.6x | (2%)       | (32%)  | 3.8%          | 0.9x             |
| Cintas Corporation                                | 25.49         | 30.85      | 3,897      | 4,117            | 1.41        | 3,547    | 1.2x     | 6.8x   | 10.0x | (6%)       | (13%)  | 17.0%         | 0.4x             |
| Comfort Systems USA Inc.                          | 10.43         | 14.50      | 396        | 295              | 0.52        | 1,034    | 0.3x     | 5.9x   | 8.2x  | (18%)      | (41%)  | 4.8%          | (2.0x)           |
| Compass Group plc                                 | 8.19          | 8.82       | 15,406     | 16,719           | 0.49        | 20,668   | 0.8x     | 9.6x   | 12.2x | 13%        | 20%    | 8.4%          | 0.7x             |
| Dycom Industries Inc.                             | 8.04          | 13.93      | 311        | 343              | 0.15        | 989      | 0.3x     | 4.3x   | 20.4x | (11%)      | (29%)  | 8.1%          | 0.4x             |
| EMCOR Group Inc.                                  | 22.74         | 29.80      | 1,509      | 1,069            | 1.89        | 5,218    | 0.2x     | 3.8x   | 4.5x  | (16%)      | (25%)  | 5.4%          | (1.6x)           |
| FirstService Corp.                                | 20.90         | 23.46      | 632        | 1,176            | (0.18)      | 1,821    | 0.6x     | 8.8x   | 13.6x | 15%        | 13%    | 7.3%          | 1.8x             |
| G&K Services Inc.                                 | 20.09         | 28.83      | 373        | 531              | 1.56        | 834      | 0.6x     | 5.2x   | 8.7x  | (11%)      | 0%     | 12.1%         | 1.6x             |
| G4S plc   | 3.87          | 4.39       | 5,447      | 8,004            | 0.24        | 10,721   | 0.7x     | 8.5x   | 13.0x | (3%)       | (2%)   | 8.8%          | 2.6x             |
| Johnson Controls Inc.                             | 26.53         | 35.77      | 17,863     | 20,570           | 2.03        | 33,132   | 0.6x     | 9.6x   | 14.2x | 11%        | 53%    | 6.5%          | 1.1x             |
| MasTec, Inc.                                      | 9.68          | 13.92      | 737        | 1,107            | 0.76        | 1,839    | 0.6x     | 6.7x   | 10.1x | 19%        | 23%    | 9.0%          | 2.2x             |
| Mitie Group plc                                   | 3.00          | 4.32       | 1,041      | 1,187            | 0.25        | 2,610    | 0.5x     | 7.1x   | 8.9x  | 19%        | 20%    | 6.4%          | 0.8x             |
| Prosegur Compania de Seguridad SA                 | 51.10         | 53.59      | 3,054      | 3,269            | 3.17        | 2,934    | 1.1x     | 7.8x   | 9.6x  | (0%)       | 12%    | 14.4%         | 0.5x             |
| Rentokil Initial plc                              | 1.44          | 2.15       | 2,602      | 4,215            | 0.05        | 3,745    | 1.1x     | 7.2x   | 22.0x | (9%)       | 23%    | 15.5%         | 2.7x             |
| Rollins Inc.                                      | 20.48         | 22.98      | 2,018      | 2,024            | 0.89        | 1,098    | 1.8x     | 11.8x  | 15.0x | 4%         | 6%     | 15.6%         | 0.0x             |
| Securitas AB                                      | 9.24          | 10.83      | 3,373      | 4,722            | 0.73        | 7,810    | 0.6x     | 8.0x   | 10.4x | (3%)       | 2%     | 7.6%          | 2.2x             |
| Sodexo  | 57.64         | 63.83      | 8,966      | 11,014           | 3.52        | 19,868   | 0.6x     | 8.3x   | 10.8x | 11%        | 16%    | 6.7%          | 1.6x             |
| UniFirst Corp.                                    | 39.26         | 55.79      | 762        | 841              | 3.91        | 1,012    | 0.8x     | 4.4x   | 6.4x  | (1%)       | 5%     | 19.0%         | 0.4x             |
| UGL Limited                                       | 12.83         | 14.23      | 2,128      | 2,337            | 0.74        | 3,550    | 0.7x     | 10.1x  | 12.5x | (8%)       | 7%     | 6.5%          | 0.9x             |
| Mean  |               |            |            |                  |             |          | 0.7x     | 7.5x   | 11.7x | 0%         | 3%     | 9.6%          | 0.9x             |
| Median  |               |            |            |                  |             |          | 0.6x     | 7.8x   | 10.8x | (2%)       | 6%     | 8.1%          | 0.9x             |
| Adjusted Mean (excludes highest and lowest value) |               |            |            |                  |             |          | 0.7x     | 7.5x   | 11.5x | 0%         | 3%     | 9.4%          | 1.0x             |

Source: Capital IQ

Note: All values based on publicly available data as of 8/31/2010

## M&A Transaction Highlights (\$ in millions)

| Closed  | Target                            | Target Description                               | Acquirer                        | Enterprise | EV / LTM |        |
|---------|-----------------------------------|--|---------------------------------|------------|----------|--------|
|         |                                   |  |                                 | Value      | Rev.     | EBITDA |
| Pending | Vision Security Group Ltd.        | Security guarding and monitoring services        | Compass Group PLC               | \$98.9     | 0.5x     | -      |
| Pending | Waltham Services, Inc.            | Pest control services                            | Rollins Inc.                    | -          | -        | -      |
| Aug-10  | Kaiser/Canadian Contract Cleaning | Contract cleaning services                       | Blue Point Capital Partners     | -          | -        | -      |
| Aug-10  | Legion Group plc, certain assets  | Security and parking services                    | OCS Group UK Limited            | -          | -        | -      |
| Jul-10  | Faceo Group                       | Building maintenance and facilities services     | Vinci SA                        | \$489.6    | 0.9x     | -      |
| Jul-10  | Colonialwebb Contractors          | HVAC installation and maintenance                | Comfort Systems USA Inc.        | \$81.3     | 0.4x     | -      |
| Jul-10  | Conway Services, LLC              | HVAC and plumbing installation and maint.        | American Residential Services   | -          | -        | -      |
| Jul-10  | Squirrel Storage Ltd.             | Document and data storage services               | Cintas Corporation              | -          | -        | -      |
| Jul-10  | Gemini Fire Management Systems    | Fire system design, installation, and consulting | Allegiance Security Group LLC   | -          | -        | -      |
| Jul-10  | Forest Hills Lawn Service, Inc.   | Lawn maintenance and landscaping services        | Yellowstone Landscape Group     | -          | -        | -      |
| Jul-10  | A & T Industrial Services         | Cleaning services                                | Thompson Industrial Service     | -          | -        | -      |
| Jul-10  | DynCorp International Inc.        | Base operations support services                 | Cerberus Capital Management     | \$1,417.5  | 0.4x     | 5.6x   |
| Jul-10  | VT Group plc                      | Government support services                      | Babcock International Group plc | \$1,846.3  | 1.1x     | 9.9x   |

Source: Capital IQ, Mergermarket

## About Lincoln International

Lincoln International specializes in merger and acquisition advisory services, private capital raising and restructuring advice on mid-market transactions. Lincoln International also provides fairness opinions, valuations and pension advisory services on a wide range of transaction sizes.

With ten offices in Asia, Europe and North America, and strategic partnerships with leading institutions in China and India, Lincoln International has strong local knowledge and contacts in the key global economies. The organization provides clients with senior-level attention, in-depth industry expertise and integrated resources. By being focused and independent, Lincoln International serves its clients without conflicts of interest. More information about Lincoln International can be obtained at [www.lincolninternational.com](http://www.lincolninternational.com).

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