

Strictly Private & Confidential



## **An introduction to Lincoln International Pensions Advisory**

*An independent approach to pensions solutions*



# Why Lincoln International Pensions Advisory?

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## **Independent**

- We have absolutely no conflicts of interest
- We work collaboratively alongside a company's existing advisors

## **Track record**

- We advise some of the most high-profile schemes (many are household names)
- Our clients are our best reference

## **Expertise**

- The head of the team helped TPR establish its scheme specific funding ("SSF") team in 2006
- We will involve relevant sector professionals as well as experts in credit-assessment, legal, corporate finance and actuarial matters

## **Experience**

- Our typical Scheme has a complex, often multinational covenant or complex situation upon which they need help. We have advised Schemes that range from £10m - £6bn in scheme assets
- We have advised on several innovative transactions in the pensions market

## **Commercial**

- We do not sit on the fence – clients receive clear advice
- We provide excellent value for money

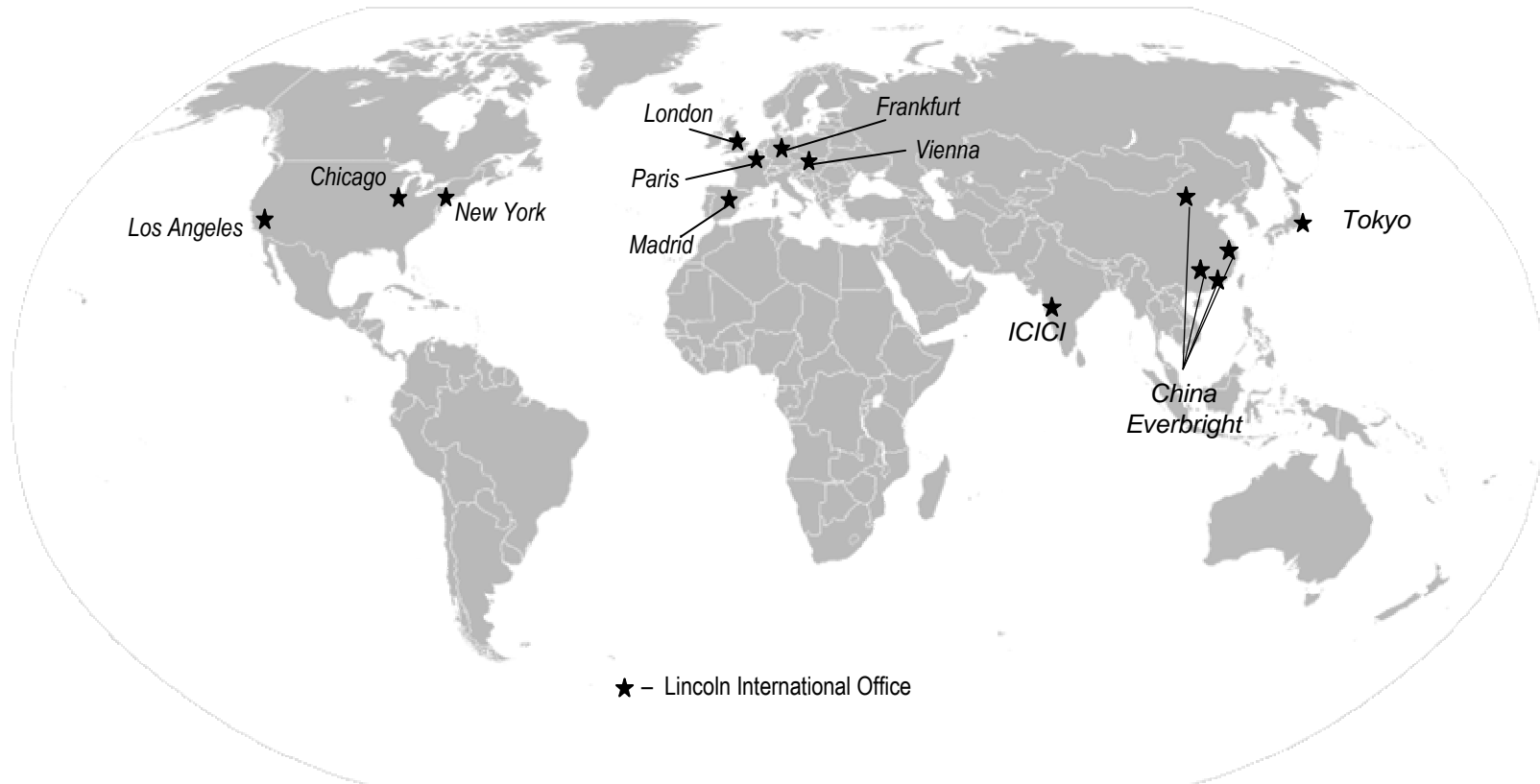
## Lincoln International Pensions Advisory - *Part of a Global Advisory Firm*

Lincoln International is an employee-owned firm, founded in 1996, that provides independent corporate finance advisory services

We have nine global offices: three in the USA; five in Europe; and one in Asia with around 150 people in total

Strategic partners in India (ICICI) and China (China Everbright)

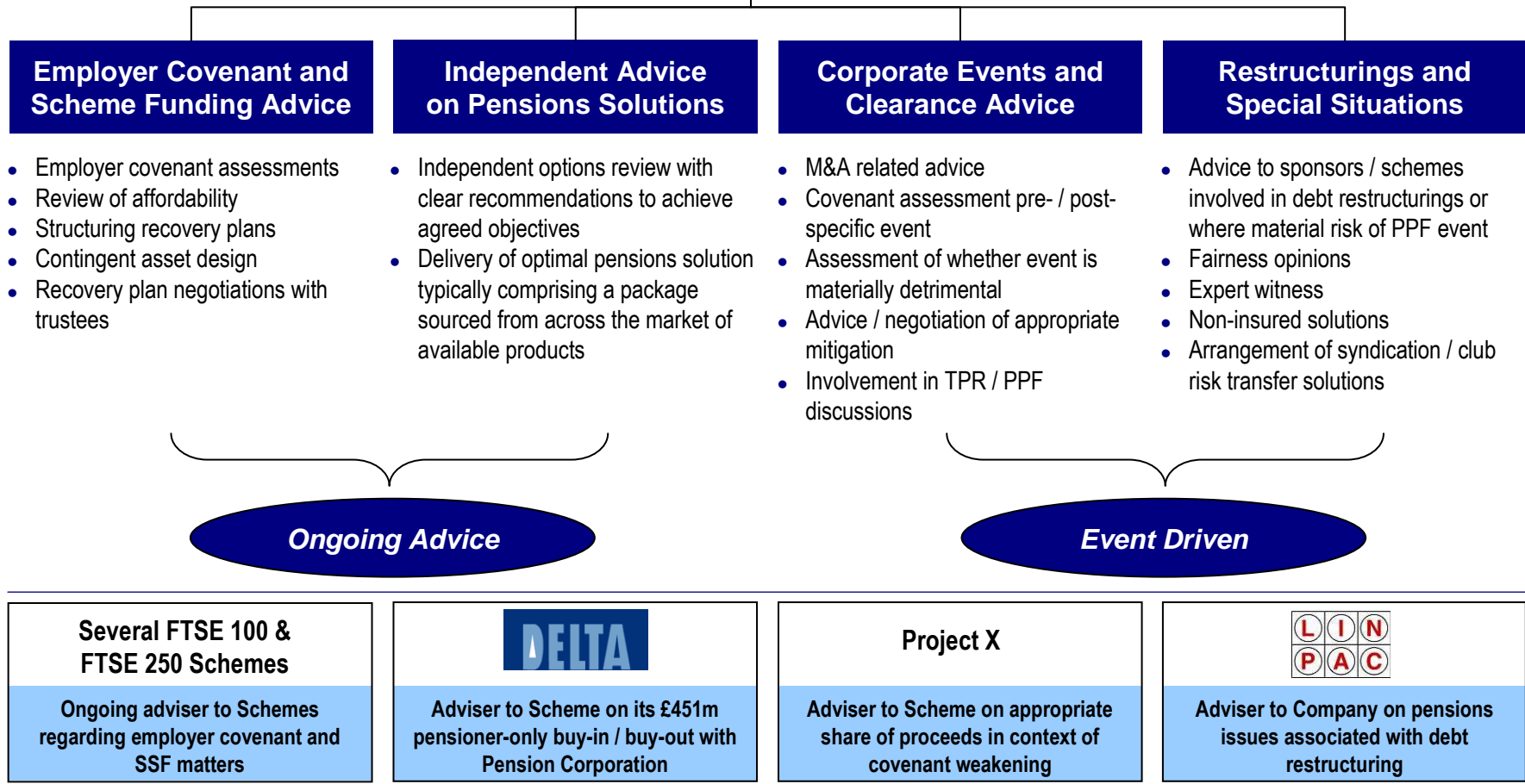
The London office provides specialist pensions advisory services alongside its international mid-market M&A capability



**An independent corporate finance advisory firm present in the USA, Europe and Asia**

# Our Pensions Advisory Services – *A full-service independent advisory offering*

*We provide our clients with an independent approach to meeting their objectives*



## Conclusion – *Our Key Attributes*

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*Our offering has the following key differentiators in providing covenant advice to pension scheme clients*

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**An Experienced and Proven Independent Corporate Finance Approach to Pensions Advisory**