

Closing Healthcare Transactions at Record Pace

Lincoln International's Global Healthcare Group closed **44 deals** in 2015-2016, further establishing it as one of the fastest-growing healthcare practices in the global middle market.

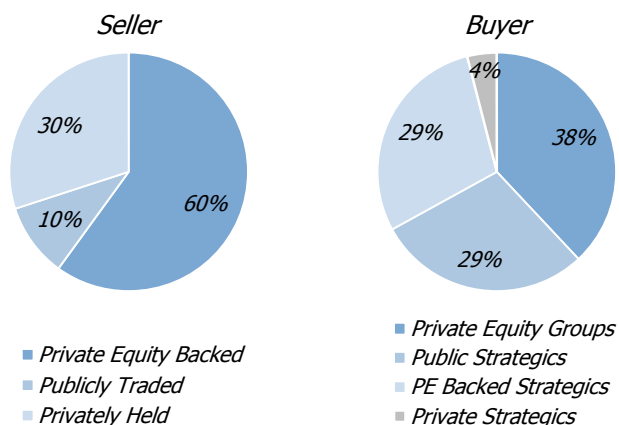
Selected Transactions

 has sold its clinical trials division to   Pharmaceutical Services	 has sold  to   Device Outsourcing	 has been recapitalized by   Rehabilitation Services	 has sold  to    Diagnostics	 have sold  to   Home Health	 has been sold to    Home Infusion
 has been sold to   Lab Services	 has been sold to    Home Medical Supplies	 has sold  to   Mobility Products	 and other shareholders have sold  to    Pharmaceutical Services	 has been sold to   Specialty Pharmacy	 has raised debt financing for   Home Health
 has sold  to     Diagnostics	 has acquired the glass tubing business of    Lab Products	 has sold  to   Lab Products	 has sold  to   Adult Day Health	 has sold  to   Device Outsourcing	 has acquired   Diagnostics
 has sold  to  a portfolio company of    Dental Services	  have sold  to   Device Outsourcing	 has been sold to  a portfolio company of    Medical Devices	 has sold Energy Medical Services to   Occupational Medicine	 has sold  to  a portfolio company of    Lab Products	 has sold  to      Home Infusion

Selected Transactions (cont'd)

<p>SUMMER STREET CAPITAL PARTNERS</p> <p>has sold</p> <p>WILLCARE We care for people.</p> <p>to</p> <p>ALMOSTfamily Excellence Through Senior Advocacy</p> <p></p> <p>Home Health</p>	<p>ALTARIS</p> <p>has sold</p> <p>Penlon ♦</p> <p>to</p> <p>BPL Medical Technologies</p> <p> </p> <p>Medical Devices</p>	<p>ABN-AMRO Participates and other private shareholders</p> <p>have sold</p> <p>Claymount</p> <p>to</p> <p>VARIAN medical systems</p> <p> </p> <p>Device Outsourcing</p>	<p>THE RANCH DOVE TREE</p> <p>has been sold to</p> <p>SUMMIT BHC</p> <p>a portfolio company of</p> <p>FLEXPOINT FORD</p> <p></p> <p>Behavioral Health</p>	<p>H.I.G. CAPITAL</p> <p>has refinanced</p> <p>COMMUNITY INTERVENTION SERVICES</p> <p></p> <p>Behavioral Health</p>	<p>CELERITY PARTNERS and other shareholders have sold</p> <p>abc Analogous Business Operations</p> <p>to</p> <p>Evans Analytical Group</p> <p>a portfolio company of</p> <p>ODYSSEY INVESTMENT PARTNERS, LLC</p> <p></p> <p>Pharmaceutical Services</p>
<p>CORTEC Group</p> <p>has sold</p> <p>katena</p> <p>to</p> <p>Audax Group Advisor to the Board of Directors of Katena Holdings, Inc.</p> <p></p> <p>Medical Devices</p>	<p>Trigyn INTERNATIONAL</p> <p>has been sold to</p> <p>PEP PRECISION ENGINEERED PRODUCTS</p> <p>a portfolio company of</p> <p>TJC NAUTIC THE JORDAN COMPANY PARTNERS LLC</p> <p></p> <p>Device Outsourcing</p>	<p>MTS OAKTREE</p> <p>have sold</p> <p>Loving Care Apco, Inc.</p> <p>and its Pediatric Division to</p> <p>epic HEALTH SERVICES</p> <p>a portfolio company of</p> <p>WEBSTER capital</p> <p></p> <p>Home Health (Pediatric)</p>	<p>UK UNIVERSITY OF KENTUCKY</p> <p>has sold</p> <p>COLDSTREAM LABORATORIES INC.</p> <p>to</p> <p>Piramal Knowledge and Innovation</p> <p> </p> <p>Pharmaceutical Services</p>	<p>BCM Baylor College of Medicine</p> <p>have formed</p> <p>Miraca Holdings</p> <p>Baylor Miraca Genetics Laboratories</p> <p> </p> <p>Lab Services</p>	<p>GLENCOTE</p> <p>has sold</p> <p>Encore! REHABILITATION SERVICES</p> <p>to</p> <p>REVELSTOKE CAPITAL PARTNERS LLC</p> <p></p> <p>Rehabilitation Services</p>

Seller/Buyer Profiles on Lincoln's 44 Healthcare Deals



Sector Focus

Provider Services

- Home Healthcare
- Elder Health
- Outpatient Services
- Pharmacy Services

Medical Device & Outsourcing

- Devices & Equipment
- Products & Supplies
- Medical Components
- Contract Design / Manufacturing

Diagnostics & Research Tools

- Diagnostic Instruments
- Research Equipment
- Supplies & Consumables
- Clinical Lab Services

Pharmaceutical Services

- Analytical Lab Services
- Contract Research
- Pharmaceutical Manufacturing
- Medical Marketing

Process Outsourcing

- Hospital Outsourcing
- Revenue Cycle Management
- Employer Health Services
- Healthcare IT

Managed Care

- Health Plans
- Third Party Administration
- Benefits Management
- Payor Outsourced Services

Lincoln International's Senior Healthcare Team

For more information on Lincoln International's Healthcare Practice, or to arrange a meeting to discuss your transaction alternatives, please contact:

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