

## Record-Breaking Year for Lincoln's Global Debt Advisory Group

*Lincoln International's Debt Advisory Group closed more than 30 financing transactions globally in 2015 representing more than \$3 billion of capital raised, of which 15 transactions were arranged in the U.S.*

 has recapitalized    Revolving Credit Facility and Term Loan  	 has acquired    Revolving Credit Facility Bifurcated Term Loan  	 has refinanced    Senior Credit Facility  	 has refinanced    Senior Credit Facility Junior Debt  	 has refinanced    Revolving Credit Facility Bifurcated Term Loan  
<b>Kenner &amp; Company</b>  has recapitalized   in connection with its acquisition of  Revolving Credit Facility Bifurcated Term Loan  	<b>INVISION CAPITAL</b>  has recapitalized certain portfolio companies  Revolving Credit Facility Bifurcated Term Loan  	 has made a strategic investment in    Revolving Credit Facility Bifurcated Term Loan  	<b>PFINGSTEN</b>  has refinanced    Revolving Credit Facility and Term Loan  	  has refinanced    Unitranche Facility  

### Lincoln International's Global Debt Advisory Group

Lincoln International's U.S. Debt Advisory Group has a proven track record of designing innovative financing solutions to help its clients achieve their capital raising objectives. On each assignment, Lincoln International's Debt Advisory Group:

- Runs a robust process to secure the best available pricing and terms
- Accesses over 300 capital sources throughout the world
- Generates multiple capital structure alternatives, which enhances certainty of closing
- Provides clients with transparency and control over the financing process
- Acts as an advocate for its borrowers and aligns fully with the interests of its clients
- Leverages the time and resources of management teams and clients

Lincoln International's Debt Advisory Group extends beyond the U.S., with dedicated professionals in the U.K., Germany, France and Spain, providing the capability and in-depth local market knowledge to deliver a truly integrated, global solution to meet clients' capital raising needs.

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