

Firm Snapshot

We are the first and only truly international, integrated, independent mid-market investment bank

International

- 20 offices in key global economies
- Each office is connected in its region
- 40% of transactions are cross-border

Integrated

- Global culture and brand
- Global industry groups and deal teams
- Global partnership, shared economics

Independent

- Owned and operated by our partners
- No conflicts of interest
- Long-term relationships based on trust

Mid-Market

- Mid-market is the focus of the entire organization
- Not a mid-market group of a larger entity
- Senior bankers are very "hands-on"

We focus on the following services:

- Mergers & Acquisitions
- Debt Advisory
- Special Situations & Restructuring
- Joint Ventures & Partnering
- Valuations & Opinions

Global Automotive & Truck Group

Lincoln International's Global Automotive & Truck Group specializes in automotive component transactions in the middle market. The group's highly integrated, international team of M&A professionals has extensive experience advising the leading Tier I suppliers in the industry, as well as privately held and private equity-owned companies supplying automotive components, systems and services. Lincoln International's Global Automotive & Truck Group has advised on over 50 transactions since the beginning of 2010. Selected corporate clients of Lincoln International in the automotive and truck industry include Alcoa, Amerigon, Bosch, Cummins, Daimler, Delphi, Freudenberg, Johnson Controls, Trelleborg, Tyco Electronics, Valeo and Wanxiang.

Areas of Focus

Aftermarket and Distribution

Capital Equipment

Materials

- Formed Metal
- Plastic
- Rubber

Specialty Vehicles

Vehicle Systems

- Electronics and Electrical Components
- Exhaust and Emissions
- Exterior
- Interior
- Powertrain
- Chassis

Selected Automotive & Truck Transactions

<p>EGERIA</p> <p>has sold</p> <p>mci</p> <p>to</p> <p>FLEXTRONICS X</p> <p></p>	<p>CST CUSTOM SENSORS & TECHNOLOGIES</p> <p>has sold its sensing portfolio and brands to</p> <p>Sensata Technologies</p> <p></p>	<p>plastal</p> <p>has been sold to</p> <p>PLASMAN GROUP</p> <p>a portfolio company of</p> <p>Insight Equity</p> <p></p>	<p>PLASTIC OMNIUM</p> <p>has divested its heavy-duty truck business to</p> <p>acoustics</p> <p>a portfolio company of</p> <p>mutares.</p> <p></p>	<p>itk ENGINEERING</p> <p>has been sold to</p> <p>BOSCH</p> <p></p>
<p>BENTELER</p> <p>has sold</p> <p>BENTELER Engineering</p> <p>to</p> <p>ALTRAN</p> <p></p>	<p>CLEARLAKE CAPITAL</p> <p>has sold</p> <p>FUTURiS</p> <p>to</p> <p>ADIENT</p> <p></p>	<p>MILESTONE PARTNERS</p> <p>has sold</p> <p>PRECISION PARTNERS</p> <p>to</p> <p>AKSteel</p> <p></p>	<p>Crestview</p> <p>has acquired</p> <p>ATC Drivetrain</p> <p></p>	<p>INDUSTRIAL GROWTH PARTNERS</p> <p>has sold</p> <p>IDEAL TRIDON</p> <p>to</p> <p>SNOW PHIPPS</p> <p></p>

Lincoln International's Global Automotive & Truck Team

Americas

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