

Firm Snapshot

We are the first and only truly international, integrated, independent mid-market investment bank

International

- 20 offices in key global economies
- Each office is well-connected in its region
- 40%+ of transactions are cross-border

Integrated

- Global culture and brand
- Global industry groups and deal teams
- Global partnership, shared economics

Independent

- Owned and operated by our partners
- No conflicts of interest
- Long-term relationships based on trust

Mid-Market

- Mid-market is the focus of the entire organization
- Not a mid-market group of a larger entity
- Senior bankers are hands-on

We focus on the following services:

- Mergers & Acquisitions
- Debt Advisory
- Special Situations & Restructuring
- Joint Ventures & Partnering
- Valuations & Opinions

Global Chemicals Sector

With a fully integrated team on four continents, Lincoln International has built a strong global Chemicals practice unlike any other firm in the mid-market.

Lincoln completed 16 Chemicals and Materials assignments in 2017 and has developed a record backlog for 2018.

Representative Areas of Focus

Individual Chemicals & Chemical Groups

- Petrochemicals, Olefins, Aromatics (e.g. Ethylene, MTBE, Butadiene, Benzene, Aniline)
- Basic Polymers / Plastics (e.g. PE, Nylon, Synthetic Rubber, PVC)
- Inorganic & Organic Acids (e.g. Sulphuric Acid, Acetic acid)
- Industrial Minerals
- Complex (Hetero)aromatics
- Alcohols, Aldehydes & Esters
- Acrylics, Epoxies, Amines, Thiols, Isocyanates, Polyols
- Advanced Polymers (e.g. PU, PTFE)
- Amino Acids, Peptides and other Biopolymers
- Metalorganics (e.g. for Catalysts)
- Inorganics (e.g. Ammonia, Chlorine, Cyanides, Palladium)
- Gases (e.g. Hydrogen, Fluor, Argon)

Functional & Applications Segments

- Paintings & Coatings
- Adhesive & Sealants
- APIs & Pharma additives
- Agrochemicals & Fertilizer
- Biotech Chemicals
- Food Ingredients & Feed Additives
- Consumer Care Chemicals
- Polymer & Polymer Additives
- Lubricants & Lubricant additives
- Construction Chemicals
- Electronic Chemicals
- Laboratory Chemicals
- Paper & Leather Chemicals
- Explosive & Mining Chemicals
- Oil Field Chemicals
- Advanced Materials (e.g. Membranes, Foams)

Solutions, Services & Others

- Custom Synthesis & Formulation
- Green Chemicals /Bio-based Products/ Fermentation
- Laboratory Equipment
- Analytics & Consulting
- Engineering, Construction & Turnaround
- Distribution

Selected U.S. Chemicals and Materials Transactions

CORNING
MITSUBISHI HEAVY INDUSTRIES, LTD.
have sold
CORMETECH
CLEANER HEAVY TRUCK TECHNOLOGY
to
STEAG SCR-Tech
an Environmental Services Company
a subsidiary of
Energy Capital Partners
steag

Catalytic reduction solutions

Italmatch Chemicals
a portfolio company of
ARDIAN
has acquired
Petrex

Chemical lubricant additives

SK CAPITAL
has sold its
aromatics division
to
INEOS

Cumene, Phenol, Acetone & Alpha-Methylstyrene

SK CAPITAL
has acquired
FOREMARK
Performance Chemicals

Formaldehyde, Triazines & UF Concentrate

PCCR USA
a unit of
InvestIndustrial
has acquired the North American Coating and Composite Resins Business of
MOMENTIVE

Coating & Composite Resins

Caltius Equity Partners
has sold
Nicoat
to
Axalta Group

Specialty Coatings

EMPIRE
has sold
Polyester FIBERS

Nonwoven Polyester Materials

Riverside
has sold
RG
RUTLAND GROUP
to
PolyOne

Specialty inks & plastisol coatings

UF
Ultrafabrics
has been sold to
DICK
第一化成株式会社

Polyurethane Fabrics

Univertical
has been sold to
ALCONIX

Metal Plating Anodes and Specialty Chemicals

DOW Dow AgroSciences
has sold
Vikane **ProFume**
to
DOUGLAS PRODUCTS
a portfolio company of
ALTRAMONT CAPITAL PARTNERS

Gas and sulfuryl fluoride fumigants

SOLVAY
has sold its Charleston, SC facility, and the phosphorus derivatives-based products made at the plant to
LANXESS

phosphorus derivatives-based products

Selected International Chemicals and Materials Transactions

OPENGATE CAPITAL
has sold
BENVIC
to
InvestIndustrial

PVC compounds and products

Hovione
has sold its China subsidiary
IMAX
Diagnostic imaging
to the controlling shareholder of
STARRY
司太立制药

Generic contrast media APIs, including iohexol and iopamidol

HPE Growth Capital
and management
have agreed to sell
TESA
COMPOSITES
to
AT&M
安美科技

High quality composite fiber components for industrial applications

ARBONIA
has sold the Plastic Tube & Laminates business of
schokolin
to
SIEGWERK

Sale of four separate coatings divisions of Arbonia

STAR CAPITAL
Società di Gestione del Risparmio SpA
has sold
COLECO
to
smit zoon

Specialty chemicals for the leather products industry

ALCHEMY
has sold the Asian operations of
zircosil
to
Matrjx

Sand-based opacifier and flour used in ceramics

SEKISUI
has acquired
EIDIA

Diagnostic Reagents

CLESSIDRA
and other shareholders
have sold
EUTEALS
The Pharmaceutical & Fine Chemical Company
to
AMRI
Albany Molecular Research Inc.

API Ingredients

HIGH CHEM
has been sold to
GTM
a portfolio company of
Advent International
Albany Molecular Research Inc.

Specialty chemicals distribution

metabolic explorer
has sold its technology for the fermentative production of methionine to
EVONIK
INDUSTRIES

Technology for the fermentative production of methionine

nolax
has sold
Nolax Airbag AG
to
Nitto

Thermoplastic Adhesive Film

QUIMPEL
has been sold to
CMT
BEZEMA

Pulp & Paper Chemicals

Lincoln International's Global Chemicals Team

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