

Firm Snapshot

We are the first and only truly international, integrated, independent mid-market investment bank

International

- 20 offices in key global economies
- Each office is connected in its region
- 40% of transactions are cross-border

Integrated

- Global culture and brand
- Global industry groups and deal teams
- Global partnership, shared economics

Independent

- Owned and operated by our partners
- No conflicts of interest
- Long-term relationships based on trust

Mid-Market

- Mid-market is the focus of the entire organization
- Not a mid-market group of a larger entity
- Senior bankers are very "hands-on"

We focus on the following services:

- Mergers & Acquisitions
- Debt Advisory
- Special Situations & Restructuring
- Joint Ventures & Partnering
- Valuations & Opinions

Lincoln International's U.S. Debt Advisory Group Experienced Record Transaction Volume over the Previous Twelve Months







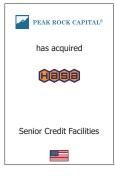


























Debt Advisory Group

The Capital Markets Desk for the Middle MarketSM

With dedicated professionals in the U.S., U.K. and Continental Europe, Lincoln International's Global Debt Advisory Group has a proven track record of designing innovative financing solutions to help its clients achieve their capital raising objectives. On each assignment, Lincoln International's Debt Advisory Group:

- Runs a robust process to secure the best available pricing and terms
- Accesses its extensive relationships, with over 300 capital sources throughout the world
- Generates multiple capital structure alternatives, which enhances certainty of closing
- Provides clients with transparency and control over the financing process
- Aligns fully with the interests of its clients no conflicts of interest
- Leverages the time and resources of the management team and financial sponsor



Lincoln International's U.S. Debt Advisory Team

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