

Firm Snapshot

We are the first and only truly international, integrated, independent mid-market investment bank

International

- 20 offices in key global economies
- Each office is connected in its region
- 40% of transactions are cross-border

Integrated

- Global culture and brand
- Global industry groups and deal teams
- Global partnership, shared economics

Independent

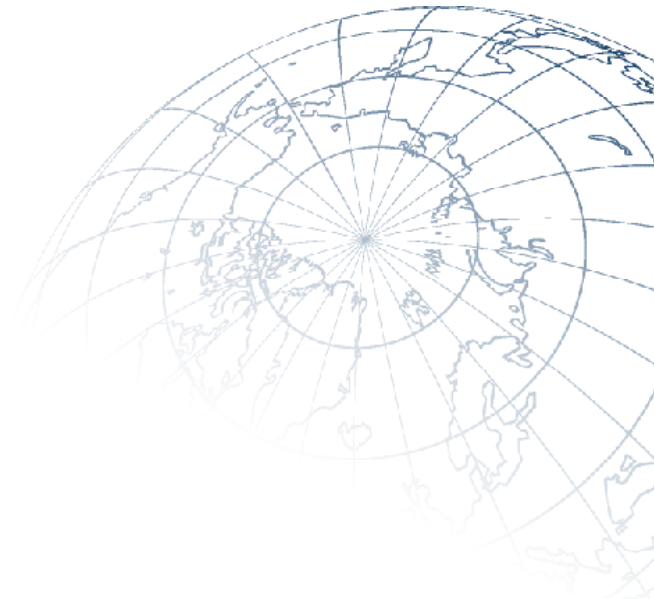
- Owned and operated by our partners
- No conflicts of interest
- Long-term relationships based on trust

Mid-Market

- Mid-market is the focus of the entire organization
- Not a mid-market group of a larger entity
- Senior bankers are very "hands-on"

We focus on the following services:

- Mergers & Acquisitions
- Debt Advisory
- Special Situations & Restructuring
- Joint Ventures & Partnering
- Valuations & Opinions



Global Environmental Services Sector



Lincoln International recognizes the importance of understanding a client's industry, value drivers, growth opportunities and challenges. Our extensive environmental & infrastructure services expertise provides in-depth market insights, strong relationships with the most active strategic and financial partners and superior knowledge on how to best position a business and overcome potential issues. These attributes, combined with our unsurpassed execution and globally integrated resources, enable us to consistently deliver outstanding outcomes for our clients.

As a subsector within our Global Business Services Group, Lincoln International's dedicated Environmental & Infrastructure Services team has established itself among the most active M&A advisors in the middle market. Our senior bankers provide specific sector expertise, global buyer access and flawless execution within the environmental & infrastructure services space, particularly in our key areas of focus below.

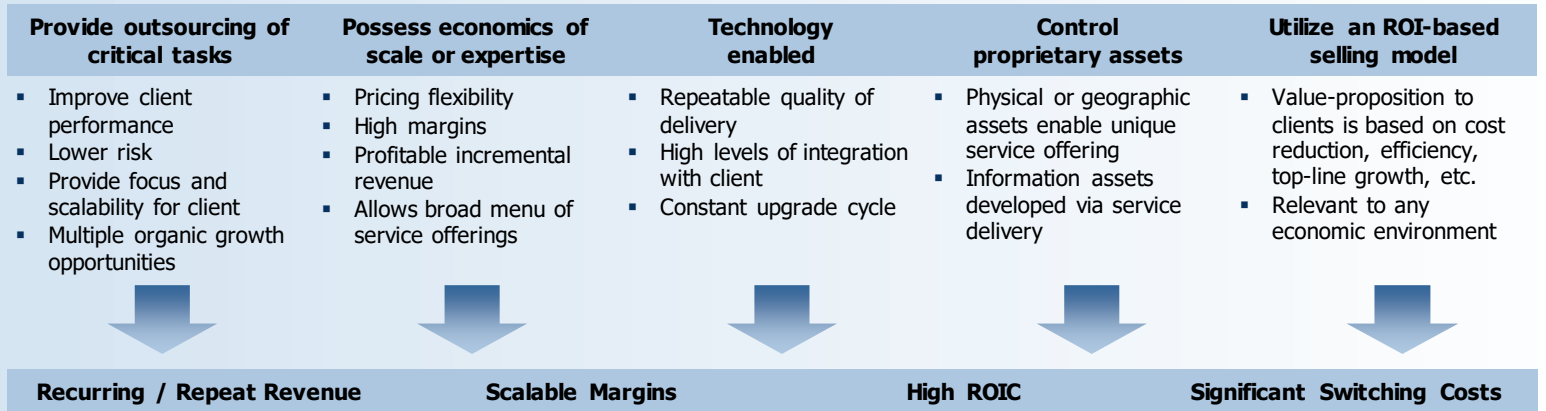
Areas of Focus

- Consulting, Engineering & Construction
- Reclamation & Remediation
- Reverse Logistics, Refurbishment & Recycling
- Testing, Inspection & Certification
- Waste Collection & Disposal

Select Environmental Services Transactions


 <p>has been sold to</p> 	 <p>has refinanced</p> 	 <p>has sold its U.S. Environmental & Infrastructure Drilling Business to</p> 	 <p>has sold Power Holdings and its subsidiaries to</p> 	 <p>has sold Geo-Con to Geo-Solutions a portfolio company of</p> 	 <p>and Management have sold and to PowerLine Services a portfolio company of</p> 
 <p>have sold</p>  <p>to</p> 	 <p>has acquired Trinity Consultants from</p> 	 <p>has been sold to</p> 	 <p>has been sold to</p> 	 <p>has sold its Geotechnical Engineering and Construction Materials Testing Services divisions to</p> 	 <p>has sold its Hebron, Ohio Operations to</p> 


Business Services Model: Common Value Drivers



Lincoln International's Global Business Services Team

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