

### **Firm Snapshot**

We are the first and only truly international, integrated, independent mid-market investment bank

### **International**

- 20 offices in key global economies
- Each office is connected in its region
- 40% of transactions are cross-border

### **Integrated**

- Global culture and brand
- Global industry groups and deal teams
- Global partnership, shared economics

### **Independent**

- Owned and operated by our partners
- No conflicts of interest
- Long-term relationships based on trust

### **Mid-Market**

- Mid-market is the focus of the entire organization
- Not a mid-market group of a larger entity
- Senior bankers are very "hands-on"

### **We focus on the following services:**

- Mergers & Acquisitions
- Debt Advisory
- Special Situations & Restructuring
- Joint Ventures & Partnering
- Valuations & Opinions



## **Global Electronics Group**

**Lincoln International's globally integrated Electronics Group is actively involved and connected within the industry through its extensive network and unmatched transaction experience.** Led by a former CEO of a publicly traded electronics company, its professionals have significant industry expertise. Lincoln's Electronics Group focuses on Control Electronics such as sensors, embedded computing and smart cards; Electronic Manufacturing Services including electromechanical and system integration; Interconnects including connectors, cable assemblies, and printed circuit boards; Power Electronics including power supplies, inverters, and batteries; and Electronic Materials. Lincoln International's Global Electronics Group is widely recognized as an industry expert, being active members of electronics industry standards setting organizations such as the IPC and providing unique insight and access to electronics companies worldwide. As a result, Lincoln International has completed more than 70 electronics assignments, including more EMS deals than any other investment bank, since 2001.

### **Representative Areas of Focus**

#### **Control Electronics**

- Actuators
- Controllers
- Embedded Devices
- Input Devices
- Motion Control
- Sensors

#### **Power Electronics**

- Power Conditioning
- Power Controls
- Power Converters
- Power Supplies

#### **Electronic Materials**

- Specialty Materials
- Films and Coatings

#### **Interconnects**

- Cables
- Connectors
- Flex Circuits
- Membrane Switches, Pins & Domes
- Printed Circuit Boards (PCBs)
- Rigid-Flex





#### **EMS**

- Design Services
- Manufacturing Services
- Reverse Logistics

## Selected Electronics Transactions

  
has sold  
  
to  
  


  
has sold its Valencia, CA  
high-mix microelectronics  
business unit to  
  


Churchill  Equity  
has sold  
  
to  
  


  
has sold  
SANYO Techno Solutions  
Tottori Co., Ltd.  
to  
J-Will Partners  


  
has been sold to  
  


  
has been sold to  
  


  
has sold  
  
to  
  


  
has sold  
CASSIDIAN Belgium  
to  
  



COMMONWEALTH  
VENTURE FUNDING GROUP  
has sold  
  
to  
DELPHI  


  
has been sold to  
  


## Lincoln International's Global Electronics Team

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