

### **Firm Snapshot**

We are the first and only truly international, integrated, independent mid-market investment bank

### **International**

- 20 offices in key global economies
- Each office is connected in its region
- 40% of transactions are cross-border

### **Integrated**

- Global culture and brand
- Global industry groups and deal teams
- Global partnership, shared economics

### **Independent**

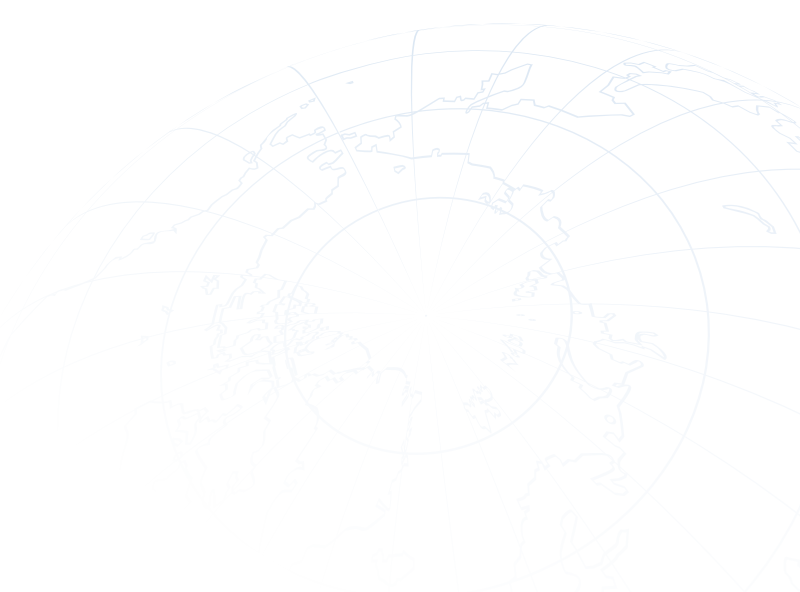
- Owned and operated by our partners
- No conflicts of interest
- Long-term relationships based on trust

### **Mid-Market**

- Mid-market is the focus of the entire organization
- Not a mid-market group of a larger entity
- Senior bankers are very "hands-on"

### **We focus on the following services:**

- Mergers & Acquisitions
- Debt Advisory
- Special Situations & Restructuring
- Joint Ventures & Partnering
- Valuations & Opinions



## **Global Energy, Power & Infrastructure Group**

Lincoln International recognizes the importance of understanding a client's industry, value drivers, growth opportunities and challenges. Our extensive energy, power & infrastructure expertise provides in-depth market insights, strong relationships with the most active strategic and financial partners and superior knowledge on how to best position a business and overcome potential issues. These attributes, combined with our unsurpassed execution and globally integrated resources, enable us to consistently deliver outstanding outcomes for our clients.

Lincoln International's dedicated Energy, Power & Infrastructure Group has established itself among the most active M&A advisors in the mid-market. Our senior bankers provide specific sector expertise, global buyer access and flawless execution within the energy, power & infrastructure space, particularly in our key areas of focus below.

### **Energy Sub-sectors**

- Oil and natural gas
- Coal
- Nuclear
- Renewables

### **Power Sub-sectors**





- Generation
- Transmission and distribution
- Substation
- Energy management & smart grid

### **Areas of Focus**

- Consulting and engineering services
- Distribution
- Engineered components, products and systems
- Environmental, waste collection & disposal and remediation services
- Outsourced maintenance, repair and construction services
- Test, inspection and certification services

# Select Energy, Power & Infrastructure Transactions



  
Audax Group  
has sold  
  
RESA POWER  
to  
  
BLUE SEA CAPITAL  


  
PRIMARY INTEGRATION  
an investment of  
  
Rotunda  
and Management  
has been sold to  
  
INVEST PARTNERS  


  
UTILITY PIPELINE  
has been sold to  
  
BROWN BROTHERS HARRIMAN  





**One Equity Partners**  
has acquired a minority stake in  
  
INTREN  
One-Stop Unitranche  





  
OAKTREE  
has sold and merged  
  
horizon  
SOLAR POWER  
with  
  
SUNGEVITY  
SOLARSPECTRUM portfolio companies of  
  
Northern Pacific Group  
DRIVING COLLABORATIVE ACHIEVEMENT  






  
ROSS SOLAR GROUP  
has been sold to  
  
conEdison Solutions  
Energy. Efficiency. Expertise.  


  
BILFINGER  
has sold  
Bilfinger Marine & Offshore Systems' Offshore Installation Activities  
to  
  
Van Oord  
Marine ingenuity  


  
BILFINGER  
has sold its 62.5% stake in  
**Bilfinger MARS Offshore**  
to  
  
VTC  


  
ERUS ENERGY  
has been sold to  
  
GPB+ CAPITAL  






  
ERP  
ENERGY RECOVERY PRODUCTS™  
has sold a majority stake to  
  
ANGELES EQUITY PARTNERS  


  
OAKTREE  
has sold  
  
OPTERRA  
ENERGY SERVICES  
to  
  
ENGIE  


  
QUADRIGA CAPITAL  
has sold  
  
punker  
to  
  
cross equity  


  
riello investimenti  
has sold  
  
C-BLADE  
to  
  
SIFCO INDUSTRIES, INC.  





  
SL INDUSTRIES  
has sold  
  
RFL  
to  
  
HUBBELL  


  
EMMVEE  
photovoltaics  
has sold  
  
Solarpark  
bronkow  
POWER BY SOLAR  
to  
  
RheinEnergie  





  
STONE ARCH CAPITAL  
has sold  
  
NATURAL RESOURCE GROUP  
to  
  
ERM  


  
LDC  
has sold  
  
NES  
ENGINEERING INNOVATION  
to  
  
AnsaldoNucleare  


**PFINGSTEN**  
has sold  
  
POWERVAR  
Solutions for Power Quality™  
to  
  
AMETEK  


**FULHAM & CO.**  
has sold  
  
JOYCE  
to  
  
GH GRAHAM HOLDINGS  


**THE TREMONT GROUP**  
has sold  
  
MIRATECH  
EMISSIONS SOLUTIONS  
to  
  
Audax Group  
and merged the Company with the Silencing Division of  
  
PHILLIPS & TEMRO  
industries®  



  
GENTHERM  
has acquired  
  
Global Thermoelectric  


  
JM Capital  
has sold  
  
Caplugs  
to  
  
Caplugs  
a portfolio company of  
  
FIRST RESERVE  
CORPORATION  


  
UTILITY SERVICES ASSOCIATES  
has been sold to  
  
FIRST RESERVE  
CORPORATION  


  
Sentinel  
CAPITAL PARTNERS  
has sold  
  
Acme Electric  
to  
  
TURNER  
ELECTRIC  
to  
  
HUBBELL  



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