

Firm Snapshot

We are the first and only truly international, integrated, independent mid-market investment bank

International

- 20 offices in key global economies
- Each office is connected in its region
- 40% of transactions are cross-border

Integrated

- Global culture and brand
- Global industry groups and deal teams
- Global partnership, shared economics

Independent

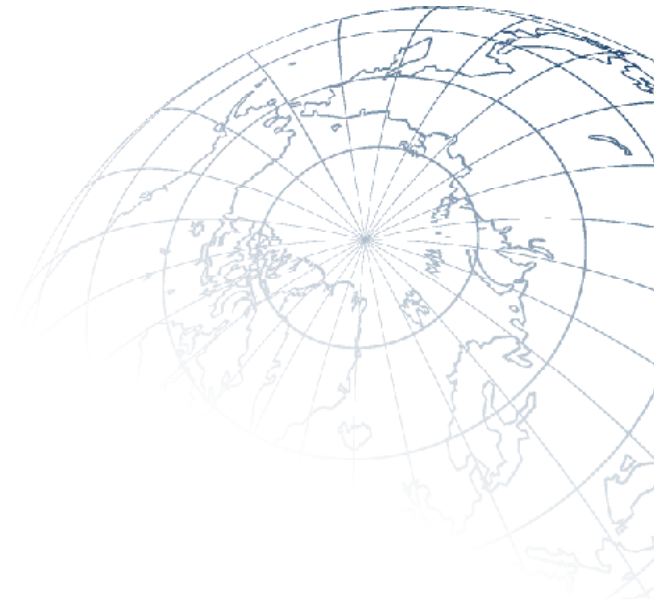
- Owned and operated by our partners
- No conflicts of interest
- Long-term relationships based on trust

Mid-Market

- Mid-market is the focus of the entire organization
- Not a mid-market group of a larger entity
- Senior bankers are very "hands-on"

We focus on the following services:

- Mergers & Acquisitions
- Debt Advisory
- Special Situations & Restructuring
- Joint Ventures & Partnering
- Valuations & Opinions



Global Food & Beverage Group

Lincoln International recognizes the importance of understanding a client's industry, value drivers, growth opportunities and challenges.

With over 50 completed advisory assignments within the food & beverage space, our professionals have developed an expertise in the sector that is deeply valued by our clients.

As a subsector within our Consumer Group, Lincoln International's dedicated Food & Beverage Group consists of highly experienced senior bankers. These officers have spent the majority of their careers developing deep professional relationships and specific knowledge of the food and beverage industry, particularly in our key areas of focus listed below.

Areas of Focus

- Agriculture and Commodities
- Baked Goods
- Beverage
- Branded Foods
- Confections
- Contract Manufacturing
- Dairy
- Distribution
- Ethnic Foods
- Food and Beverage Packaging
- Food Equipment
- Functional Foods
- General Grocery
- Health and Wellness
- Ingredients and Flavors
- Meat and Proteins
- Natural and Organic
- Nutritional Supplements
- Private Label
- Produce
- Snack Foods
- Specialty Foods

Select Food & Beverage Transactions

 <p>has been sold to</p>  <p>a portfolio company of</p>  	 <p>has sold</p>  <p>to</p>  	 <p>has been sold to</p>  	 <p>has sold</p>  <p>to</p>  	 <p>has been sold to</p>  	 <p>a portfolio company of</p>  and  <p>has sold its frozen business to</p>  
 <p>has agreed to acquire</p>  	 <p>has sold</p>  <p>to</p>  <p>a portfolio company of</p>  	 <p>has sold</p>  <p>to</p>  	 <p>продала</p>  <p>КОМПАНИИ</p>  	 <p>has been sold to</p>  	 <p>has sold</p>  <p>to</p>  
 <p>has sold</p>  <p>to</p>  	 <p>has sold</p>  <p>to</p>  	 <p>has sold</p>  <p>to</p>  	<p>Silver Ventures, Inc.</p> <p>has sold</p>  <p>to</p>  	<p>DIAGEO</p> <p>has sold its subsidiary</p>  <p>to</p>  	 <p>has sold</p>  <p>to</p>  

Lincoln International's Global Food & Beverage Team




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