

A Global Investment Bank with a Passion for the Mid-Market

At Lincoln International, we believe that culture matters. As an international organization, our professionals come from many countries and speak many languages. Regardless of the location and language, our clients receive the same high quality advice that can be trusted. Our culture unites us, internally and with our clients.

International

- Twenty Lincoln offices in key global economies, including all four BRIC nations
- More than 40% of M&A deals are cross-border

Integrated

- Global industry groups and cross-border deal teams
- Shared global culture

Independent

- Owned and operated by partners; founding partners still active
- Long-term client relationships
- No conflicts of interest

Mid-Market Focus

- Largest privately held mid-market investment bank
- 1,100+ transactions since 2010 (including 192 in 2017)
- Clients include leading private equity groups, global corporations and private companies

Comprehensive Advisory Services

- Mergers & Acquisitions
- Debt Advisory
- Special Situations & Restructuring
- Joint Ventures & Partnering
- Valuations & Opinions



Lincoln International specializes in merger and acquisition advisory services, debt advisory services, private capital raising and restructuring advice on mid-market transactions, as well as fairness opinions, valuations and joint ventures & partnering advisory services on a wide range of transaction sizes.

Lincoln International understands the value of having access to local markets on a worldwide scale and provides its clients with senior-level attention, in-depth industry expertise and integrated resources across the organization.

For more information about Lincoln International, please visit www.lincolnternational.com.