

Firm Snapshot

We are the first and only truly international, integrated, independent mid-market investment bank

International

- 20 offices in key global economies
- Each office is connected in its region
- 40% of transactions are cross-border

Integrated

- Global culture and brand
- Global industry groups and deal teams
- Global partnership, shared economics

Independent

- Owned and operated by our partners
- No conflicts of interest
- Long-term relationships based on trust

Mid-Market

- Mid-market is the focus of the entire organization
- Not a mid-market group of a larger entity
- Senior bankers are very "hands-on"

We focus on the following services:

- Mergers & Acquisitions
- Debt Advisory
- Special Situations & Restructuring
- Joint Ventures & Partnering
- Valuations & Opinions

60+ Healthcare Deals Closed Since 2015 Among Leading Healthcare M&A Advisors

Global Healthcare Group

One of the most active mid-market healthcare investment banking practices, Lincoln International's Healthcare Group is a truly integrated, global advisory team, driving optimal results for its clients. We are focused on providing long-term, trusted strategic financial advice to companies and financial sponsors based on:

- Differentiated sector expertise
- Deep industry relationships
- Customized solutions
- Excellent transaction execution

Sector Focus

Provider Services

- Home Healthcare
- Outpatient Services
- Pharmacy Services
- Physician Services

Medical Devices & Outsourcing

- Devices & Equipment
- Products & Supplies
- Medical Components
- Contract Manufacturing

Diagnostics & Research Tools

- Diagnostic Instruments
- Research Equipment
- Supplies & Consumables
- Clinical Lab Services

Pharmaceutical Services

- Analytical Lab Services
- Contract Research
- Pharmaceutical Manufacturing
- Medical Marketing

Process Outsourcing and IT

- Hospital Outsourcing
- Revenue Cycle Management
- Employer Health Services
- Healthcare IT

Managed Care

- Health Plans
- Third Party Administration
- Benefits Management
- Payor Outsourced Services

To learn more about Lincoln International, please visit: www.lincolninternational.com

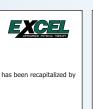
Select Healthcare Transactions











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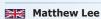
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