



CHICAGO FRANKFURT LONDON LOS ANGELES MADRID NEW YORK PARIS TOKYO VIENNA

Strategic Results

MERGERS & ACQUISITIONS | DEBT ADVISORY | RESTRUCTURINGS & SPECIAL SITUATIONS
FAIRNESS OPINIONS & VALUATIONS | CORPORATE FINANCE ADVISORY | UK PENSIONS ADVISORY



Lincoln International's global reach and deep relationships with strategic acquirers produces excellent client results in a challenging economic climate

The unprecedented liquidity crisis that began in September 2008 and the related "great recession" created unique challenges in completing M&A transactions in 2009. Access to strategic acquirers was critical in consummating deals. Having increased our number of offices by 50% in the first half of 2008, Lincoln International took advantage of the global economic crisis in 2009 by adding senior investment bankers with deep experience and extensive contacts in Asia, Europe and North America. As a result, Lincoln International is positioned to turn obstacles into opportunities for our clients worldwide.

With nine offices spanning three continents and well-established strategic partnerships with investment banks in China and India, Lincoln International has best-in-class global access to strategic buyers. In 2009, approximately 75% of our transactions were completed with strategic acquirers and half of these were cross-border.

Access to new sources of capital and deal structuring expertise became more important than ever in 2009. Lincoln International's Debt Advisory Group has long-term relationships with a broad group of capital providers. Lincoln specializes in raising senior debt, second lien debt, mezzanine financing and equity capital for private equity groups, privately-owned businesses and corporate clients to finance leveraged buyouts, acquisitions, recapitalizations, refinancings, management buyouts and shareholder dividends.

In 2009 Lincoln substantially expanded its restructuring capabilities, particularly in the United States. Today Lincoln International provides complete restructuring advisory services in North America. Additional services include fairness opinions and valuations worldwide and pensions advisory in the UK.

In summary, Lincoln International has market leading access to strategic acquirers and sources of capital on mid-market transactions on a global basis. This is why we can outperform our competition to produce the best results for our clients.

For more information we invite you to visit our website at www.lincolninternational.com

— Lincoln International

MERGERS & ACQUISITIONS

DEBT ADVISORY

RESTRUCTURINGS &
SPECIAL SITUATIONS

FAIRNESS OPINIONS & VALUATIONS

CORPORATE FINANCE ADVISORY

UK PENSIONS ADVISORY


ALCOA

has sold its

Wire Harness and Electrical Distribution Business

to

Platinum Equity



ALCOA

has sold

AFL Stribel Production GmbH

to

FLEXTRONICS



AREVA

has acquired

Megatran Electric Ltd.



ARQUES INDUSTRIES AG

has sold

ROHNER CHEM
Rohner AG

to

BLUO



BEFESA

has acquired three

Salt Slag Recycling Plants

from

ALSA

a subsidiary of publicly-quoted, insolvent **Agor AG**



BHF BANK
PRIVAT SEIT 1854

has sold

FRANKFURTER FONDS BANK

to

Fidelity INTERNATIONAL




CAPITAL RESOURCE PARTNERS

has refinanced its portfolio company

K2 Industrial Services

\$30,000,000 Senior Credit Facilities
\$8,000,000 Second Lien Term Loan



THE CARLYLE GROUP

has sold

StrionAir
engineering cleaner air™

to

Carrier



Deutsche Bank

has sold 100% of its shares in

Golf Club Magarethenhof am Tegernsee Verwaltungs GmbH
and
GAT-Golf am Tegernsee GmbH & Co. Grundstücksverwaltung KG

to

SCHÖRGHUBER UNTERNEHMENSGRUPPE



doucet

has sold its subsidiary

PRIMALAB

to


BK Giulini



eca

has acquired

TRITON IMAGING, INC.



epf partners

and its founders have sold

ingenica


to

Phoebe



GRISWOLD SPECIAL CARE
A Tradition of Homecare Excellence

Recapitalization



HANNOVER Finanz
Ihr Eigenkapital-Partner

has sold

STADTBÄCKEREI De Mäkelbörger

to

NORDholding



HARVEST MANOR FARMS

has been sold to

Ralcorp



hte
Hochtemperatur Engineering GmbH

a portfolio company of

Deutsche Beteiligungs AG


has sold

Bachmann Industries Inc.
Defining the Leading Edge

to

CLYDE BERGMANN Power Group



AUCTUS
has sold
Abieta 
to
Arizona CHEMICAL
a portfolio company of Rhone Capital III L.P.



AVON
AUTOMOTIVE

Refinancing and
Recapitalization



AXYGEN
a portfolio company of
American Capital
has been acquired by
CORNING



BAVARIA
Industriekapital AG
has sold
fdpA
Fonderte du Pottou
ALUMINIUM
to
Montupet



3D
A Henry Group Company
has sold
BUSH HOG
Performance You Can Count On
to
ALAMO GROUP



CONSOLIS
has sold
the **Structural Concrete
Elements Factory**
for
DW SYSTEMBAU
to
KLEBL



DB Mobility
Networks
Logistics

has acquired
PCC
RAIL



DELPHI
has sold its
**Global Exhaust
Emission Systems
Business**
to
**Bienes Turgon
S.A. De C.V.**
operating as
KATCON



FABREL AG
has sold
schades
to
Capidea
Kapital og idéer



FP Freedom Plastics, Inc.
has sold certain of its assets
to each of the following
Westlake Chemical / **North American
Pipe Corporation**
Silver-Line
HARCO
NACO



GERRESHEIMER
has sold
**Gerresheimer Wilden
Technical Plastic
Systems GmbH**
to
FBH Group
holding company of
FB GROUP



GOSS INTERNATIONAL
a portfolio company of
MatlinPatterson
has sold a strategic
stake to
上海电气
SHANGHAI ELECTRIC



A public takeover of
INTEGRALIS
SECURING BUSINESS
by
NTT Communications



**Investment
Partners**
has sold a majority stake of
sia
HOME PRINTER
to
Vermeer Capital



NASHUA
has been acquired by
cenveo



The shareholders of
**NORD FRANCE
CONSTRUCTIONS**
have sold the company
to
FAYAT



OAKTREE
has refinanced its portfolio company
cyanco
\$55,000,000
Senior Credit Facilities
\$30,000,000
Subordinated Notes



PALUEL-MARMONT CAPITAL
and the managers have sold a minority stake in
QuadrimeX
to
Turenne Capital



Platinum Equity
has refinanced its portfolio company
INTERNATIONAL OFFSHORE SERVICES
\$50,000,000
Senior Subordinated Notes



ProTeam
The Vacuum Company
has been acquired by
EMERSON



RACKE
has sold
RACKE | EGGERS & FRANKE
PARTNER IN WINE
and
Eggers & Franke
WEINSPORTFACHSITZ 1994
to
C.J. Meier GmbH & Co. KG



RACKE
has sold
Blanchet
to
Rotkäppchen



Riverside
has sold
HUDSON SHARP
to
Barry-Wehmler



Silver Ventures
has sold
ECCE PANIS
to
Campbell's



SLINGSBY
Advanced Composites Ltd
has been acquired by
MARSHALL AEROSPACE



SOVEREIGN CAPITAL
has refinanced its portfolio company
the WCL group
with debt financing provided by
ARES



SPELL CAPITAL
has recapitalized its portfolio company
LAI INTERNATIONAL
with an investment from
RLJ Equity Partners, LLC



Süd Private Equity
and
DZ Equity Partner
have sold
myonic
to
Minebea



TelDaFax
Ihr Haushaltsversorger
has sold its subsidiary
VALUE POS
to
Management



TEREX
has sold
TEREX | LOAD KING
to
Manitex
MOVING FORWARD FASTER



TWI
a portfolio company of
Wind Point PARTNERS
has sold
SCI
to
WORTHINGTON INDUSTRIES



TYDEN GROUP
a portfolio company of
CRIMSON
has acquired
BROOKS
Fairness Opinion



WIELAND
Dental Implants
a subsidiary of
WIELAND
Dental + Technik
and its
Managing Partner
has been sold to
CAD Implants SIA



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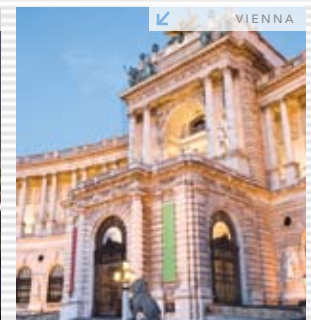
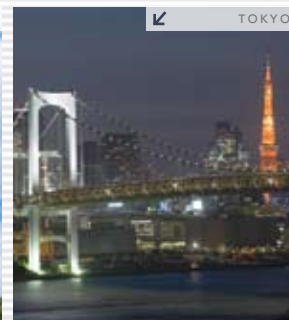
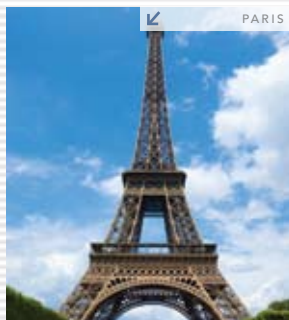
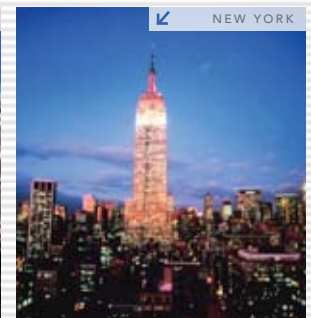
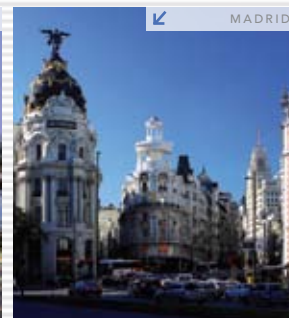
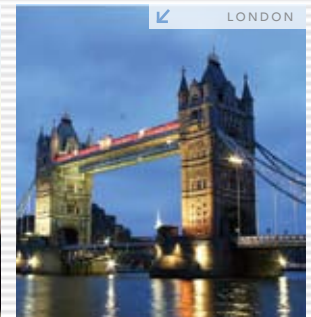
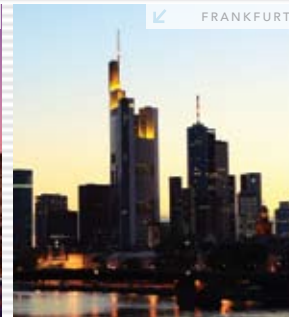
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For more information on how Lincoln International can deliver results you can rely on, call +1-888-580-8328 or visit www.lincolninternational.com

RESULTS YOU CAN RELY ON

