



## 20 Years of Outstanding Client Outcomes and Growth

**On April 1st, Lincoln International proudly celebrated its 20th anniversary.**

Since 1996, Lincoln International has grown from four employees in Chicago to over 400 employees in 16 cities around the world. We have achieved this, in part, because of our unwavering commitment to producing exceptional results for clients and firm growth. We thank our clients, partners, friends and family for their loyalty and support.

**Over the last 20 years, Lincoln has achieved:**

**1,200+  
completed  
transactions**

Lincoln International has completed over 1,200 successful transactions and hundreds of advisory only assignments for its clients. Currently, the firm has over 300 active engagements. In 2015, Lincoln International represented more private equity firms in selling their portfolio companies than any other firm in the world.

Since its founding, Lincoln International has worked with over 1,000 clients, including private equity groups and publicly traded and privately owned businesses, in the U.S. and internationally.

**1,000+  
clients**

**50%  
repeat  
clients**

Since day one, Lincoln International has focused on developing mutually beneficial, long-term relationships with its clients – relationships that go beyond a single transaction. In 2015, over 50% of Lincoln's assignments were with repeat clients.

During Lincoln International's 20-year history, the firm has achieved a compound annual revenue growth rate of over 30%.

**30%  
annual revenue  
growth**

**5  
core  
principles**

The foundation of Lincoln International's success is a shared global culture that has been proactively managed for 20 years. Lincoln's culture is defined by five core principles: 1) Intense commitment to excellence; 2) Entrepreneurial; 3) Team-oriented; 4) Integrated and 5) Integrity. By adhering to these core principles, Lincoln continues to assemble and retain the brightest and best employees who share one goal – providing great client service and outcomes.

### **About Lincoln International**

Lincoln International specializes in merger and acquisition advisory services, debt advisory services, private capital raising and restructuring advice on mid-market transactions. Lincoln International also provides fairness opinions, valuations and pension advisory services on a wide range of transaction sizes. With sixteen offices in the Americas, Asia and Europe, Lincoln International has strong local knowledge and contacts in key global economies. The firm provides clients with senior-level attention, in-depth industry expertise and integrated resources. By being focused and independent, Lincoln International serves its clients without conflicts of interest.

More information about Lincoln International can be obtained at [www.lincolninternational.com](http://www.lincolninternational.com)