

Officer Bio | Joseph J. Radecki Jr.



Joe J. Radecki | Managing Director

Role at Lincoln International:

Joe is a Managing Director and the Head of the Restructuring and Special Situations Group based in the New York office of Lincoln International. In that role he is responsible for leading financial advisory deal teams in providing advice to sponsors, shareholders, lenders, management teams, bondholders, creditors, and court-approved representatives on financially-stressed and distressed companies.

Advisory Experience:

Joe has over 29 years of investment banking experience with over 23 years directly working with the shareholders and creditors of financially distressed companies. He works with these clients on all phases of the restructuring process including out-of-court workouts either by amendment, forbearance, exchange or tender offers, waiver and consent agreements or debt for equity exchanges. Additionally, he raises debt and equity capital to complete restructurings. He also works extensively on behalf of various constituents in numerous bankruptcy cases, raising DIP financing, implementing incentive plans, valuing businesses and assets, opining on the feasibility of reorganization plans and presenting expert testimony on these subjects. Joe has also significant M&A experience representing buyers and sellers of distressed assets both in and out of court.

Academic Credentials:

Joe holds a Bachelor of Arts degree from Georgetown University where he graduated *magna cum laude*. He has also lectured at seminars and classes in numerous MBA programs.

Industry Experience:

Joe has provided special situation advisory services to clients in a wide array of industries including apparel, retail, restaurants, building materials, oil and gas, power, food, airline, gaming, steel, mining and heavy equipment manufacturing, leasing, paper and wood products, chemicals, media, telecommunications, and distribution. Joe has also served on the boards of numerous public and privately-held companies. He is a frequent speaker on distressed credit and bankruptcies.

Past Affiliations:

Prior to joining Lincoln International, Joe led the restructuring advisory practices of Piper Jaffrey, CIBC World Markets and Jefferies & Company and for the past two years his own financial advisory firm. He began his career in capital markets at Drexel Burnham Lambert where he acted as liaison with bondholders on restructurings and recapitalizations.

