

Restructuring and Special Situations Advisory: Lincoln International Puts the Right Pieces of Your Puzzle Into Place



Over the last several years, Lincoln International has completed approximately 75 transactions for financially distressed or troubled companies. This experience and expertise enables us to solve perplexing situations in today's challenging economic environment.

WE HELP OUR CLIENTS

- Execute a quick and effective sale
- Obtain new debt or equity capital
- Design and negotiate a restructuring plan

SALE CAPABILITIES

- Chapter 11 advisory
- Lender-driven transactions
- Distressed mergers and acquisitions
- Divestiture of underperforming businesses/non-core operations

DEBT ADVISORY AND RESTRUCTURING CAPABILITIES

- Capital structure analysis and capital raising
- Restructuring of existing debt and equity
- Fairness opinions and valuations
- Litigation support and expert witness testimony

To learn more, please visit www.lincolninternational.com or call 1-888-580-8328 to speak with one of the following officers:

Jim Lawson, Co-Chairman

Patrick Goy, Co-Head of Restructuring and
Special Situations Group – *Chicago*

Ron Kahn, Head of Debt Advisory Group

Franklin Harris, Managing Director – *New York*



Results you can rely on

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