

2010 Strategic Results

MERGERS & ACQUISITIONS ADVISORY | DEBT ADVISORY
RESTRUCTURINGS & SPECIAL SITUATIONS | VALUATIONS & OPINIONS
CORPORATE FINANCE ADVISORY | UK PENSIONS ADVISORY



Lincoln International is the first and only truly international, integrated, industry-focused, independent mid-market investment bank.

International

- Ten offices with more than 150 investment bankers in key global economies
- Experienced local bankers with deep strategic relationships within each region

Over half of our 2010 M&A deals were cross – border

Integrated

- Global culture and brand
- Integrated, global industry groups and deal teams

All of our M&A deals are seamlessly executed by global deal teams

Industry-Focused

- 15 global industry groups led by experienced senior bankers
- Significant transactional experience and deep relationships within each sector

Over 60% of our 2010 M&A deals were completed with strategic acquirers

Independent

- Owned and operated by our senior investment bankers
- No conflicts of interest

We provide objective, sound advice to our clients without conflicts of interest

With an unmatched global reach, integrated deal teams and deep industry expertise, Lincoln International has the knowledge and experience to provide the best strategic advice and produce the best price and terms for our clients.



GLOBAL INDUSTRY GROUPS

AEROSPACE & DEFENSE

AUTOMOTIVE & TRUCK

BUILDING & INFRASTRUCTURE

BUSINESS SERVICES

CHEMICALS

CONSUMER

ELECTRONICS

FINANCIAL INSTITUTIONS

FOOD & BEVERAGE

HEALTHCARE

INDUSTRIALS

PACKAGING

RENEWABLE ENERGY

TECHNOLOGY

TRANSPORTATION & LOGISTICS



has been sold to



a portfolio company of







has sold



to management, backed by a French private equity fund





a portfolio company of

CRIMSON

has acquired



Fairness Opinion





has sold its

Transportation Products

Europe business unit

in two separate transactions to the owner of



and to









a subsidiary of **The Wanxiang Group**,

has acquired the driveline business of





AUTOMOTIVE & TRUCK



has been acquired by







has sold its

Fluid Solutions

business unit to







has sold



to







has sold



EQUITA





Advised the Official Committee of Unsecured Creditors in connection with the Company's financial restructuring and Chapter 11 proceedings





has sold substantially all of its assets to

Skanon Investments, Inc.

a subsidiary of







has acquired



from







has been sold to







has sold its

Construction Materials

Testing

and

Geotechnical

Engineering divisions to

Vertical V, Inc.





has refinanced its portfolio company



HAMPSHIRE EQUITY PARTNERS

has sold



to

THE PRITZKER GROUP







has sold



to







has acquired all of the operating assets of **Zach System Corporation's** LaPorte, Texas facility



ZaCh









2010 SELECTED TRANSACTIONS

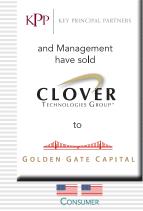


CHEMICALS













CHEMICALS







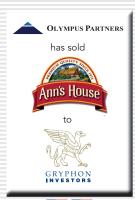


















FOOD & BEVERAGE

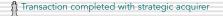




recapitalization in the amount of \$98,000,000 to refinance outstanding debt and fund a cash distribution























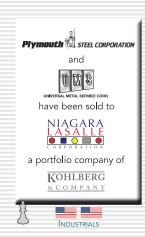






INDUSTRIALS













has been sold to

SUN CAPITAL PARTNERS, INC.





TECHNOLOG







TECHNOLOGY

SOLCOM

























AMSTERDAM

Atrium, Strawinskylaan 3051 1077 ZX Amsterdam Netherlands

Phone: +31 (20) 301 2266

CHICAGO

500 West Madison Street, Ste 3900 Chicago, IL 60661, USA Phone: +1 312 580 8339 Fax: +1 312 580 8317

FRANKFURT

Ulmenstrasse 37-39, 15th Floor 60325 Frankfurt am Main, Germany Phone: +49 (69) 97105 400 Fax: +49 (69) 97105 500

LONDON

16 Garrick Street London, England WC2E 9BA United Kingdom Phone: +44 (0) 20 7022 9880 Fax: +44 (0) 20 7022 9881

LOS ANGELES

10940 Wilshire Blvd., Ste 600 Los Angeles, CA 90024, USA Phone: +1 310 909 1020 Fax: +1 310 909 1021

MADRID

Alcala 21 - 10°D 28014 Madrid, Spain Phone: +34 911 294 996 Fax: +34 911 400 323

NEW YORK

400 Madison Avenue, 21st Floor New York, NY 10017, USA Phone: +1 212 277 8100 Fax: +1 212 277 8101

PARIS

21 bis rue Lord Byron 75008 Paris, France Phone: +33 (0) 1 53 53 18 18 Fax: +33 (0) 1 53 53 17 18

токуо

Ark Mori Building, 12th Floor 1-12-32 Akasaka, Minato-ku Tokyo 107-6012, Japan Phone: +813 4360 9160

VIENNA

Lichtenfelsgasse 5/6 1010 Vienna, Austria Phone: +43 (1) 535 48 750 Fax: +43 (1) 535 48 75 90

For more information on Lincoln International, call +1 888 580 8328 or visit

www.lincolninternational.com

