



2017 GLOBAL RESULTS

Mergers & Acquisitions | Debt Advisory | Special Situations | Joint Ventures & Partnering | Valuations & Opinions

 <p>has been sold to</p> 	 <p>has been sold to</p>  <p>a portfolio company of</p> 	 <p>has acquired</p> 	 <p>has sold</p>  <p>to</p> 	 <p>has sold</p>  <p>pursuant to Section 363 of the Bankruptcy Code to</p> 	 <p>has acquired</p> 	 <p>has acquired certain assets from</p> 
Business Services	Business Services	Business Services	Business Services	Business Services	Business Services	Business Services
 <p>has sold gess – group to</p>  <p>a portfolio company of</p> 	 <p>has acquired a majority stake in</p> 	<p>Management and</p>  <p>has sold</p>  <p>to</p> 	 <p>CAPITAL PARTNERS</p> <p>has acquired a portfolio of assets from</p> 	 <p>has sold</p>  <p>to</p> 	 <p>has sold</p>  <p>to</p> 	 <p>has been sold to</p> 
Business Services	Business Services	Business Services	Business Services	Business Services	Business Services	Business Services
 <p>has sold</p>  <p>to</p> 	 <p>has sold</p>  <p>to</p> 	<p>ALCHEMY</p>  <p>have acquired</p> 	 <p>has acquired</p>  <p>from</p> 	<p>LUMIS PARTNERS</p>   <p>has sold</p>  <p>to</p> 	<p>Recruitment Investment Group</p> <p>has sold</p>  <p>to</p> 	 <p>has sold</p>  <p>to</p> 
Business Services	Business Services	Business Services	Business Services	Business Services	Business Services	Business Services
 <p>has sold</p>  <p>to</p> 	 <p>and Romuald Gadrat, CEO</p> <p>have raised financing for</p> 	<p>CROSS</p> <p>has sold substantially all of its assets to an affiliate of</p> 	 <p>has been sold to</p>  <p>a portfolio company of</p> 	 <p>has agreed to acquire</p> 	 <p>has been sold to</p>  <p>a portfolio company of</p> 	<p>Management and Shareholders</p> <p>have sold a majority stake in</p>  <p>to</p> 
Business Services	Business Services	Consumer	Consumer	Consumer	Consumer	Consumer
 <p>has formed a partnership with</p> 	<p>Management</p> <p>has sold a minority stake in</p>  <p>to</p> 	 <p>an investee company of</p>  <p>has acquired</p> 	<p>Eastern Outfitters</p> <p>has restructured and sold</p>   <p>pursuant to Section 363 of the Bankruptcy Code to</p> 	 <p>has acquired</p>  <p>from</p> 	 <p>has been sold to</p> 	 <p>has acquired</p>  <p>from</p> 
Consumer	Consumer	Consumer	Consumer	Consumer	Consumer	Consumer

<p>AURORA RESURGENCE</p> <p>has refinanced</p>  <p>Consumer</p>	<p></p> <p>has been sold to</p>  <p>Consumer</p>	<p></p> <p>has sold substantially all of its assets pursuant to Section 363 of the Bankruptcy Code to American Plastics, LLC an affiliate of</p>  <p>Consumer</p>	<p>KOHLER</p> <p>has sold</p> <p><i>Behr</i> MILLING ROAD McGUIRE</p> <p>to</p> <p><i>Samson</i> Holdings</p>  <p>Consumer</p>	<p>LABEYRIE FINE FOODS</p> <p>a portfolio company of</p>  <p>has sold its frozen business to</p> <p>AJINOMOTO</p>  <p>Consumer</p>	<p></p> <p>has been sold to</p> <p>THERMOS</p>  <p>Consumer</p>	<p>minuteKEY</p> <p>a portfolio company of</p> <p>matrix </p> <p>has been refinanced and raised growth capital</p>  <p>Consumer</p>
<p>WEDBUSH CAPITAL PARTNERS</p> <p>has sold</p>  <p>to</p>  <p>Consumer</p>	<p>MAYFAIR EQUITY PARTNERS</p> <p>has acquired</p>  <p>Consumer</p>	<p>Guard Hill Holdings</p> <p>has sold</p>  <p>to</p>  <p>Consumer</p>	<p></p> <p>has been sold to</p> <p>Frontenac</p>  <p>Consumer</p>	<p></p> <p>has sold a majority stake to</p>  <p>Consumer</p>	<p>STACKON</p> <p>has been sold to</p>  <p>Consumer</p>	<p></p> <p>has sold</p> <p>STEENLAND CHOCOLATE</p> <p>to</p>  <p>Consumer</p>
<p>CenterGate CAPITAL</p> <p>has acquired</p>  <p>Senior Credit Facilities Junior Debt</p>  <p>Consumer</p>	<p>PERUSA</p> <p>has acquired</p> <p>XINDAO</p>  <p>Consumer</p>	<p>Audax Private Equity</p> <p>has sold</p> <p>Astrodyne TDI</p> <p>to</p> <p>TINICUM</p>  <p>Energy, Power & Infrastructure</p>	<p></p> <p>has sold and merged</p> <p></p> <p>with</p> <p></p> <p>portfolio companies of</p> <p></p>  <p>Energy, Power & Infrastructure</p>	<p>PFINGSTEN</p> <p>has sold</p>  <p>to</p>   <p>Energy, Power & Infrastructure</p>	<p>One Equity Partners</p> <p>has acquired a minority stake in</p>  <p>ABL Revolver Term Loan</p>  <p>Energy, Power & Infrastructure</p>	<p>KEYSTONE CAPITAL</p> <p>has sold</p> <p>ROCORE</p> <p>to</p> <p>Triton</p>  <p>Energy, Power & Infrastructure</p>
<p></p> <p>an investment of</p> <p>Rotunda and Management</p> <p>has been sold to</p>   <p>Energy, Power & Infrastructure</p>	<p>Audax Group</p> <p>has sold</p>  <p>to</p>   <p>Energy, Power & Infrastructure</p>	<p></p> <p>has been sold to</p>   <p>Energy, Power & Infrastructure</p>	<p>MERIT CAPITAL PARTNERS</p> <p>has sold</p> <p>STRUCTURAL AND STEEL PRODUCTS</p> <p>to</p> <p>HIGHLAND CAPITAL MANAGEMENT</p>  <p>Energy, Power & Infrastructure</p>	<p></p> <p>has been sold to</p> <p>BROWN BROTHERS HARRIMAN</p>  <p>Energy, Power & Infrastructure</p>	<p></p> <p>has sold their stake in</p> <p>Amanta</p> <p>to</p> <p>Founder and</p> <p>KKR</p>  <p>Healthcare</p>	
<p></p> <p>has been sold to</p> <p>Undisclosed Strategic Acquirer</p>  <p>Healthcare</p>	<p></p> <p>has acquired</p>   <p>Healthcare</p>	<p>PAMLICO CAPITAL</p> <p>has refinanced</p> <p>HEALTHCARE first</p>  <p>Healthcare</p>	<p>J.H. WHITNEY & CO.</p> <p>has refinanced</p>   <p>Healthcare</p>	<p>PARAGON PARTNERS</p> <p>has sold</p> <p>antigerm</p> <p>to</p> <p>HYPRED</p> <p>a portfolio company of</p> <p>ARDIAN</p>  <p>Healthcare</p>	<p>KCP KIRTLAND CAPITAL PARTNERS</p> <p>has sold</p> <p>MicroGroup</p> <p>to</p>   <p>Healthcare</p>	<p>HIC CAPITAL</p> <p>has sold</p> <p>Accupac</p> <p>to</p> <p>J.H. WHITNEY & CO.</p> <p><small>J.H. WHITNEY CAPITAL PARTNERS, LLC</small></p>  <p>Industrials</p>

MUTARES

has sold



to




Industrials



an investment affiliate of

J.P. Lehman & Company


has acquired




Industrials



has acquired




ABL Revolver Term Loan



Industrials


Nixen pechel INDUSTRIES
and minority shareholders

have sold



to

ARDIAN



Industrials

LITTLEJOHN & CO.

has sold



to




Industrials



has sold



to




Industrials



has sold



to



a subsidiary of




Industrials

HPE Growth Capital.
and management

have agreed to sell



to




Industrials



has sold



to




Industrials



a portfolio company of

ARDIAN

has acquired




Industrials



and other Shareholders

have sold



to

ARDIAN



Industrials

LEONI

has sold

its electrical appliance assemblies business

to


BizLink





Industrials

FULHAM & CO.

has sold



to

Industrials



has sold



to




Industrials



has sold



to




Industrials



has acquired




Industrials



has sold

Fusina Rolling

to



a portfolio company of




Industrials




has sold




to




Industrials




has acquired




from

findosinvestor



Industrials



has acquired



Senior Credit Facilities



Industrials

EQUISTONE

has sold




a portfolio company of


KKR




Industrials



has acquired



ABL Revolver Term Loan



Industrials

ARBONIA

has sold



to

HELVETICA CAPITAL



Industrials

NORDIAN
CAPITAL PARTNERS

has sold



to




a portfolio company of






Industrials

Robert Breuning Stiftung

has sold



to

Industrials

labtec

has been sold to




Industrials

ORLANDO
MANAGEMENT AG

has sold



to

Stella Verwaltungs GmbH



Industrials



has sold a minority stake in



to

SODECIA



Industrials



has sold



to




Industrials



has sold




to




Industrials



has sold its MOS Harbor Construction business to




Industrials



has sold



to




Industrials

lisi

has sold



to




Industrials



has refinanced



ABL Revolver Term Loan



Industrials



has sold



to




Industrials

<p>PROMUS EQUITY PARTNERS</p> <p>has sold</p>  <p>to</p>  <p>Entro Industries companies</p> 	<p>JMH Capital</p> <p>has sold</p> <p>PARTERRE FLOORING SYSTEMS</p> <p>to</p> <p>TOWER THREE PARTNERS</p> 	<p>Riverside</p> <p>has sold</p> <p>RG RUTLAND GROUP</p> <p>to</p> <p>PolyOne</p> 	<p>ARBONIA</p> <p>has sold the Metal Sheets and Aluminum Tubes & Monoblocs business of</p>  <p>to</p>  	<p>ARBONIA</p> <p>has sold</p>  <p>to</p>  	<p>ARBONIA</p> <p>has sold the Plastic Tube & Laminates business of</p>  <p>to</p>  	<p>Panasonic</p> <p>has acquired</p>  
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Industrials

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<p>SEVES</p> <p>a portfolio company of Triton</p> <p>has sold</p> <p>VITRABLOK</p> <p>to</p> <p>ASC Investment</p> 	<p>TOYO TIRES driven to perform</p> <p>has sold</p> <p>SoflanWiz</p> <p>to</p> <p>SEKISUI</p> 	<p>SAFRAN</p> <p>has sold</p> <p>Structil</p> <p>to</p> <p>HEXCEL</p> 	<p>SUPERIOR RECREATIONAL PRODUCTS</p> <p>has been sold to</p> <p>PLAYCORE Building communities through play</p> <p>a portfolio company of</p> <p>Sentinel CAPITAL PARTNERS</p> 	<p>HERWIN</p> <p>has sold a controlling interest in</p>  <p>to</p> <p>CHAMBERLAIN THE DUCHOSSAIS GROUP</p> 	<p>WYNNCHURCH CAPITAL</p> <p>has sold</p>  <p>to</p>  	<p>TRILITHIC</p> <p>has been sold to</p> <p>VI.VI</p> 
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<p>Uf Ultrafabrics</p> <p>has been sold to</p>  	<p>SIGNUM TECHNOLOGY</p> <p>a portfolio company of phoenix equity partners</p> <p>has acquired</p>  	<p>MEGGITT</p> <p>has sold</p>  <p>Piezo Technologies PIHER</p> <p>to</p> <p>Amphenol</p> 	<p>EQUISTONE</p> <p>has acquired</p>  <p>from</p>  	<p>Private Shareholders</p> <p>have sold</p>  <p>to</p> <p>FIDELIUM PARTNERS</p> 	<p>H.I.C.</p> <p>has acquired</p>  	<p>ALCHEMY</p> <p>has sold the Asian operations of</p>  <p>to</p>  
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Industrials

Industrials



















Industrials

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Industrials

<p>VERSA CAPITAL MANAGEMENT, LLC</p> <p>has sold</p>  <p>to</p>  	<p>fly DATA POINT DATA-DRIVEN ECONOMIC VALUE</p> <p>secured new funds in a round led by</p> <p>DAH Beteiligungs GmbH (Hopp Family Office)</p> 	<p>A Single Family Office</p> <p>has sold</p>  <p>to</p>  	<p>Onlineprinters</p> <p>a portfolio company of</p>  <p>has acquired</p>  	<p>Onlineprinters</p> <p>a portfolio company of</p>  <p>has acquired</p>  	<p>Lake Pacific PARTNERS</p> <p>has sold</p>  <p>to</p>  	<p>LDC</p> <p>has sold</p>  <p>to</p> <p>plusserver</p> <p>a portfolio company of</p> <p>BC Partners</p> 
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Technology, Media & Telecom

Technology, Media & Telecom


















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<p>nedap</p> <p>has sold</p>  <p>to</p>  	<p>invenios</p> <p>has acquired</p>  <p>Parrot</p> <p>from</p> <p>Parrot</p> 	<p>eurazeo pme</p> <p>has acquired</p>  <p>OPEN SOURCE SOLUTIONS</p> 	<p>synaix</p> <p>has been sold to</p>  	<p>TNO</p> <p>has sold</p>  <p>to</p>  	<p>timico technology group</p> <p>has been sold to</p>  	<p>tb TRUSTED MEDIA BRANDS</p> <p>has sold the German speaking business of</p>  <p>to</p>  
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190+ TRANSACTIONS
WORLDWIDE

CAPITAL RAISE
ASSIGNMENTS
**MORE THAN
DOUBLED**

7 PROMOTIONS TO
MANAGING DIRECTOR,
MOST IN FIRM HISTORY

RANKED #
3 ADVISOR
GLOBALLY:
MID-MARKET M&A

50%+
OF ACQUIRERS:
STRATEGICS

SPECIAL SITUATIONS: **100%** TRANSACTION GROWTH

20 INCREASE IN
**% GLOBAL
TRANSACTIONS**

5,000+
VALUATIONS
ANNUALLY

OPENED NEW OFFICE IN SAN FRANCISCO
19 OFFICES WORLDWIDE

3 CONSECUTIVE
YEARS NAMED A
BEST PLACE
TO **WORK**

EMPLOYEES: NEARLY 10% GROWTH OVER PRIOR YEAR

1st
OF ITS
KIND TO
MEASURE
**COMPANY
VALUES IN
MIDDLE MARKET
LINCOLN
MIDDLE MARKET INDEX**

OVER **HALF** OF M&A
TRANSACTIONS:
**CROSS-
BORDER**